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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**西部水泥**

**WEST CHINA CEMENT LIMITED**

**中國西部水泥有限公司**

*(Incorporated in Jersey with limited liability, with registered number 94796)*

**(Stock Code: 2233)**

**US\$600 MILLION 4.95% SENIOR NOTES DUE 2026**

**(Stock Code: 40756)**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

**Nomura**

**China International Capital Corporation**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in US\$600 million 4.95% senior notes due 2026 (the “**Notes**”) issued by West China Cement Limited (the “**Company**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum of the Company relating thereto dated 29 June 2021. The listing of and permission to deal in the Notes are expected to become effective on 9 July 2021.

By the order of the Board  
**West China Cement Limited**  
**Zhang Jimin**  
*Chairman*

Hong Kong, 8 July 2021

*As at the date of this announcement, the executive Directors are Mr. Zhang Jimin and Dr. Ma Weiping, the non-executive Directors are Mr. Ma Zhaoyang, Ms. Liu Yan and Mr. Fan Changhong and the independent non-executive Directors are Mr. Lee Kong Wai, Conway, Mr. Tam King Ching, Kenny and Mr. Zhu Dong.*