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WEST CHINA CEMENT LIMITED

中國西部水泥有限公司

(Incorporated in Jersey with limited liability, with registered number 94796)

(Stock Code: 2233)

**SUPPLEMENTAL ANNOUNCEMENT
DISCLOSABLE TRANSACTION
ACQUISITION OF SCHWENK NAMIBIA
FURTHER EXTENSION OF TERMINATION DATE**

Reference is made to the announcement (the “**Acquisition Announcement**”) of West China Cement Limited (the “**Company**”) dated 3 January 2020 and the supplemental announcement of the Company dated 9 January 2020 in relation to the acquisition of Schwenk Namibia and the supplemental announcement of the Company dated 20 March 2020 (the “**Extension Announcement**”) in relation to the extension of the Termination Date. Terms used herein shall have the same meanings as defined in the Acquisition Announcement or the Extension Announcement (as the case may be) unless otherwise stated.

As disclosed in the Extension Announcement, on 20 March 2020, the Company and Schwenk Zement entered into an addendum to the Sale and Purchase Agreement (the “**1st Addendum**”) which provided that, among other things, the Termination Date of the Transaction was extended to 30 June 2020 (the “**Extended Termination Date**”).

The Board is pleased to announce that after trading hours on 30 June 2020, the Company and Schwenk Zement entered into another addendum (the “**2nd Addendum**”) to the Sale and Purchase Agreement. Pursuant to the 2nd Addendum, the Extended Termination Date has been effectively extended to 31 August 2020 and the Parties may discuss and agree on further extension as appropriate. Except for the above, the terms of the Sale and Purchase Agreement remain unchanged in all material respects.

As of the date of this announcement and following the signing of the 2nd Addendum, the Company and Schwenk Zement continue to work diligently to satisfy the Closing Conditions and other relevant obligations under the Sale and Purchase Agreement.

By the order of the Board
West China Cement Limited
Zhang Jimin
Chairman

Hong Kong, 30 June 2020

As at the date of this announcement, the executive Directors are Mr. Zhang Jimin and Dr. Ma Weiping, the non-executive Directors are Mr. Ma Zhaoyang, Ms. Liu Yan and Mr. Fan Changhong and the independent non-executive Directors are Mr. Lee Kong Wai, Conway, Mr. Zhu Dong and Mr. Tam King Ching, Kenny.